

OUR COMMITMENT TO THE PEOPLE AND ECONOMY OF

# Phoenix



Scott Vanderpool President, Bank of America Phoenix bankofamerica.com/phoenix



## **Business lending**

Small business



\$459 million Loans to small business

Credit extended to businesses that generally have annual revenues of less than \$5 million.

## Personal banking and investing







\$291 million

Home loans\*\*

# \$

\$

\$3.0 billion Bank of America Private Bank client balances\*\*\*



1 Digital active users represents mobile and/or online 90-day active users | 2 Community support amounts represent a cumulative five-year period of contributions; 20 quarters from fact-sheet date

\*Total deposits within this market as of June 30, 2023, which may be inclusive of Consumer, Global Wealth & Investment Management (GWIM), Global Banking and Global Markets deposits.

\*\*Home loan dollars reflect a rolling 12-month total of first mortgage loan production figures including Consumer Banking and GWIM.

\*\*\*Global Wealth and Investment Management (GWIM), the wealth and investment management division of Bank of America, includes Bank of America Private Bank and Merrill. GWIM Client Balances consists of assets under management of GWIM entities, brokerage assets, and assets in custody of GWIM entities

Commercial business

Ē \$3.4 billion Loans to commercial business

Credit extended to businesses that generally have

annual revenues of \$5 million to \$2 billion.

\$19 million

Advancing economic mobility in the communities we serve, including creating opportunities for people of color. The Bank of America Charitable Foundation provides grants and matching gifts on behalf of employees.<sup>2</sup>

## Being a great place to work

Grants and matching gifts<sup>2</sup> (since 2019)





# THE ACADEMY

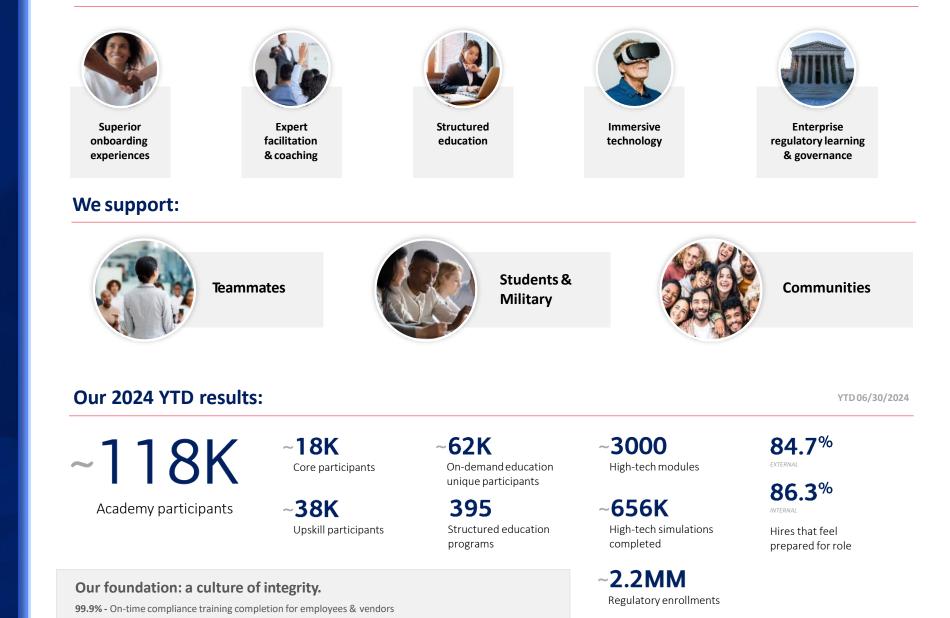
### **OUR FIVE PRIORITIES**



211 INDUSTRY AWARDS

### BANK OF AMERICA 🖤

### We provide:





# Convening partners to fuel economic growth through jobs and skills development



For more information on Bank of America's efforts, visit **bankofamerica.com/jobskills**.



### Highlights of our work here in Phoenix

- \$1 million investment to Arizona State University creating Leverage AZ
- Boys & Girls Clubs of Central AZ- AZ Youthforce Summer Internship Program
- 3 Leader on Loan Executives –iCAN, Year Up and Maricopa Community College
- \$19 million in grants since 2019 to nonprofit organizations advancing economic mobility



# THE ACADEMY at Bank of America

## **Audiences**



Talent



Communities

# Free Live Workshops

**Financial Wellness** 

Experts have curated and recommended resources

just for you from our Better Money Habits® and

Small Business Resources sites.

Be sure to register for a free live workshop.

For more information about The Academy at Bank of America, please visit us at go.bofa.com/education Questions? Contact us at theacademy\_communityadvancement@bofa.com











# Education that's transforming lives and communities

### Career Readiness

Increasing your professional skills is always important, no matter where you are in your career. Be sure to register for a free live workshop.

#### Offered by The Academy Skill-Specific Learning

Build knowledge and understanding for in-demand skills across a variety of educational and workplace topics. Be sure to register for a free live workshop.

## Scan the QR code to get started!

