ARIZONA OFFICE OF ECONOMIC OPPORTUNITY

Greater Phoenix Chamber Foundation
Workforce Summit
March 13, 2019

ARIZONA OFFICE OF ECONOMIC OPPORTUNITY

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Agenda and expectations

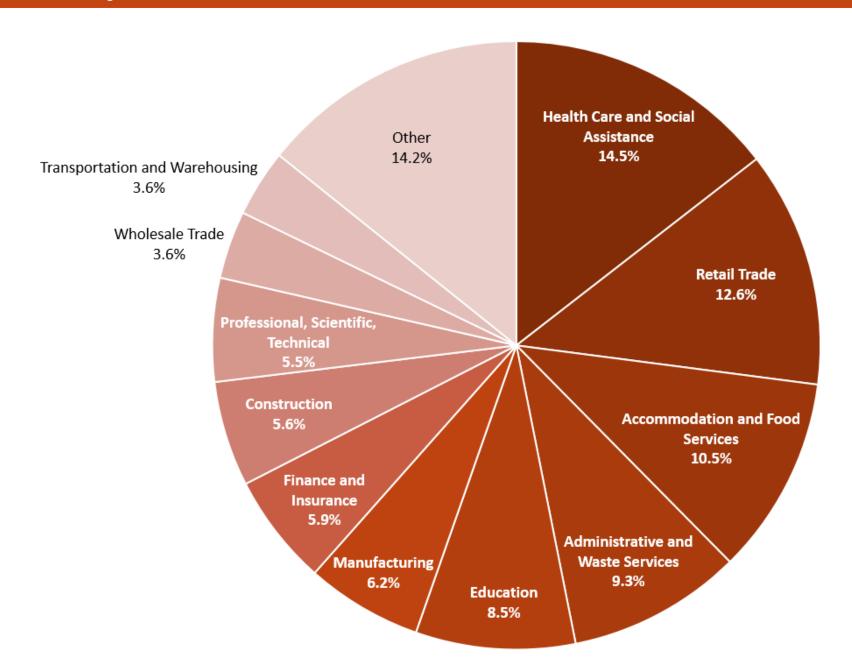


TODAY'S SESSION

- Introduction
- Labor Inventory
- Projections Report
- Three Things That Keep Me Up At Night
- Innovative Talent Pipeline Initiatives
- Closing and Call to action



Labor Inventory - Arizona





Industry	2016 Jobs	2016 % of Industry Jobs
Health Care and Social Assistance	368,325	14.5%
Retail Trade	330,250	12.6%
Accommodation and Food Service	271,318	10.5%
Administrative and Waste Services	243,637	9.3%
Education	223,106	8.5%



Health Care and Social Services Industries	2016 % of Industry Jobs
General Medical and Surgical Hospitals	22.6%
Offices of Physicians	14.8%
Individual and Family Services	9.5%
Outpatient Care Centers	6.6%
Home Health Care Services	5.8%



Retail Trade Industries	2016 % of Industry Jobs
Grocery Stores	16.5%
General Merchandise, Including Warehouse Clubs and Supercenters	12.0%
Automobiles Dealers	8.4%
Department Stores	7.1%
Building Material and Supplies	6.7%



Manufacturing Industries	2016 % of Industry Jobs
Aerospace Products and Parts	16.2%
Semiconductors and Other Electronic Components	12.6%
Navigational, Measuring, Electromedical & Control Instruments	5.3%
Architectural and Structural Metals	4.8%
Medical Equipment and Supplies	4.1%



Statewide Highlights

- Total employment is projected to grow by 165,704 jobs over the next two years
- All 22 occupation families are projected to add jobs

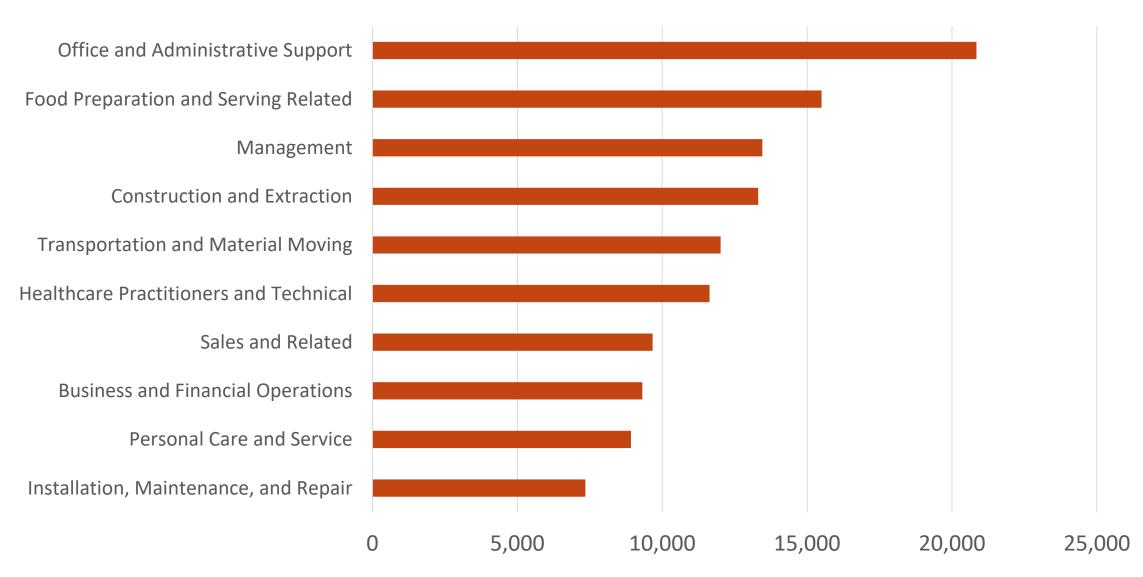


Statewide Highlights

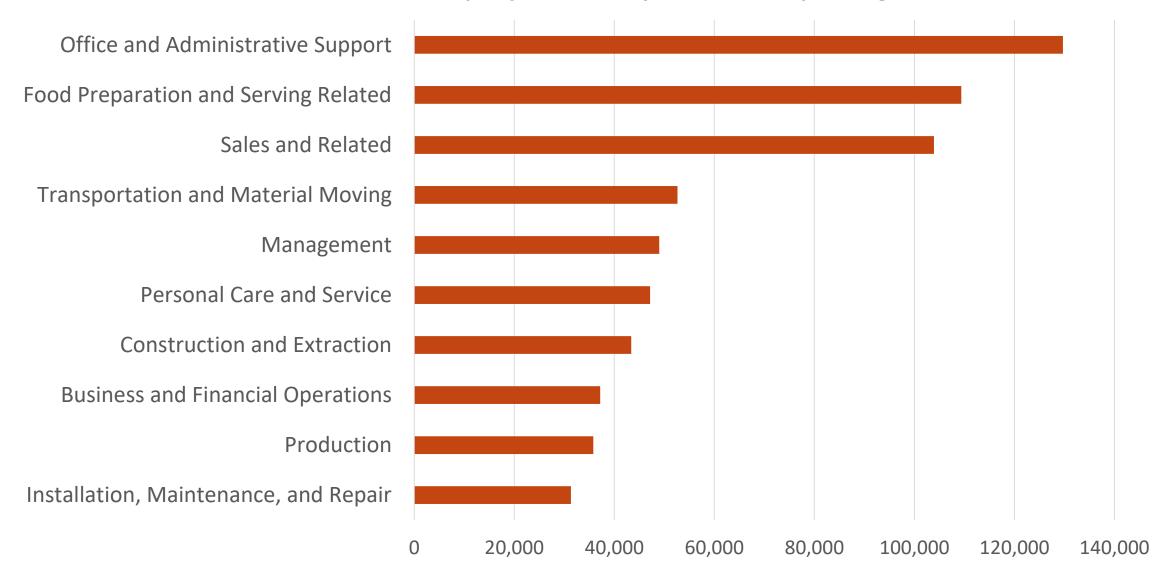
- More than 12% of that growth is projected in office and administrative support occupations
- Another 9% will be in food serving and preparation occupations
- 8% each in management occupations and construction/extraction occupations



2019-2020 Employment Change by Occupation Family



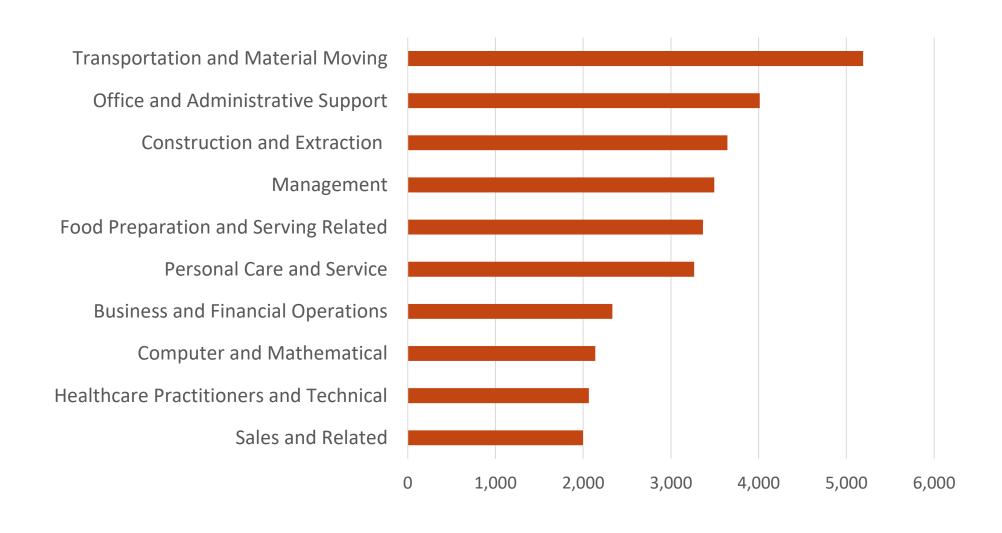
2019-2020 Employment Projections – Openings



Growth Occupations-City of Phoenix

Occupation Family	Change	% Change
Transportation and Material Moving	5,191	7.7%
Office and Administrative Support	4,013	2.3%
Construction and Extraction	3,644	7.5%
Management	3,495	4.8%
Food Preparation and Serving Related	3,366	4.7%

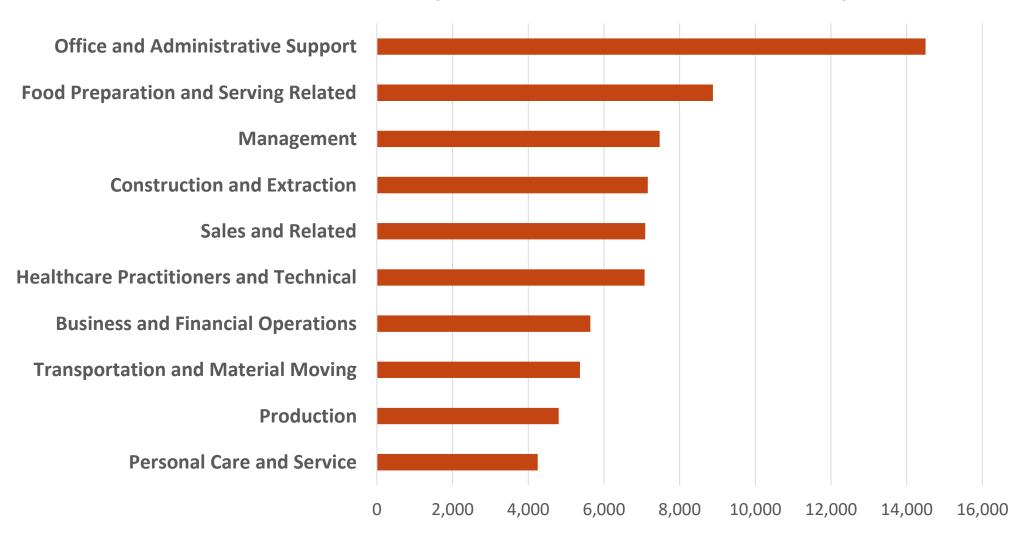
Growth Occupations-City of Phoenix



Growth Occupations-Balance of Maricopa

Occupation Family	Change	% Change
Office and Administrative Support	14,500	8.0%
Food Preparation and Serving Related	8,881	7.9%
Management	7,473	8.8%
Construction and Extraction	7,161	12.8%
Sales and Related	7,091	5.0%

Growth Occupations-Balance of Maricopa



Statewide Highlights

- Employment opportunities projected for occupations requiring all levels of education
- Growth is led by occupations with a minimum education requirement of **post-secondary non-degree award** (6.8% two-year growth) and an **associates degree** (6.4% two-year growth)

Three Things That Keep Me Up At Night



Things That Keep Me Up at Night





Things That Keep Me Up at Night





Things That Keep Me Up at Night





Innovative Talent Pipeline Initiatives



The Arizona Career Readiness Credential

A validation of both career readiness skills and employability skills

- Applied Mathematics
- Workplace Reading
- Workplace Data and Graphics

- Communicating Effectively
- Professionalism
- Thinking Critically and Solving Problems
- Teamwork and Collaboration



The Arizona Career Readiness Credential

The Arizona Career Readiness Credential

A validation of both career readiness skills and employability skills

- Battery of proctored assessments
- Initial skills assessment
- Aligned instructional content







The Arizona Career Readiness Credential Platinum Level

Has been earned by

YOUR NAME HERE

for mastering the critical academic and employability skills.

Certificate No.

Date

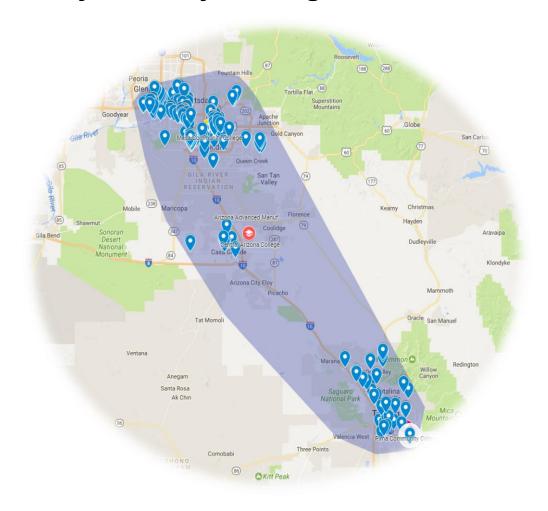
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The Arizona Advanced Technologies Corridor

A collaboration to develop a new pipeline for manufacturing talent

Within a 130-mile corridor along I-10 between Tucson and the Southeast Phoenix Valley...

- 188 manufacturing establishments
- More than 100,000 jobs at manufacturing firms
- 3 community colleges with advanced manufacturing and precision production programs



The Arizona Advanced Technologies Corridor Project

The Go Build Alabama Project

An industry-led effort to enhance the supply of skilled construction tradesmen



Call to Action



- Engage with the Chamber's workforce initiatives
- Think regionally
- Play the long game



